

NOTICE OF REQUEST FOR PROPOSALS

Based on the responses to a statement of qualifications issued by the Interlocal Cooperation Board (the “Joint Board”) of the City of West Lafayette, Indiana (the “City”) and The Trustees of Purdue University (the “University”), received on July 2, 2015, the Joint Board has identified three offerors (State Street Mobility Alliance, Plenary Roads State Street and Walsh Gateway Partners, LLC) (collectively, the “Three Offerors”) to continue with the request for proposal process under Indiana’s “Build-Operate-Transfer” statute (Indiana Code 5-23) for the State Street Redevelopment Project (the “Project”). Such shortlisted offerors are being asked by the Joint Board to submit responses to a final request for proposal (“RFP”) issued on July 31, 2015, to develop, design, build, finance, operate and maintain the Project through an availability payment concession pursuant to a public-private partnership agreement. The Joint Board will evaluate the proposals from the Three Offerors based on the criteria described in the RFP. The Project generally consists of the redevelopment of State Street (formerly State Route 26) from the Wabash River through the City’s downtown and the University’s campus to U.S. 231 on the west.

Responses to the RFP are required to be delivered to the Joint Board, c/o the Clerk-Treasurer of the City of West Lafayette, 711 W. Navajo Street, West Lafayette, Indiana 47906, no later than December 14, 2015 at 3:00 p.m. local time.

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